

MOVING BEYOND THEORY: BUILDING VOICE AND CHOICE INTO CARE AND SERVICES

PRESENTED BY:

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& PENINA'S STORY

A BIT ABOUT US

Michele:

- Working on behalf of children, youth, and families since
 1987
- With my husband, lived in-home (program) as Family
 Teachers with youth for six years at four organizations
- Leadership and administrative roles including trainer, supervisor, executive director, talent manager, culture changer, quality improvement and assurance, consumer relations, risk manager, and other roles as necessary
- Passionate about high quality, professionalized care and services that promote relationships, consistency, respect, honor, and support for all persons and families

Penina:

- Bachelor's Degree in Psychology
- Starting Master's in Social Work in September 2021
- Volunteer on Crisis Line (currently and for two+ years)
- Family plays a large role in my life
- Big family
- Five siblings
- Religion is most important in my life; every single aspect of my life is lead by my Jewish faith and practice

PREMISE



- PURPOSEFUL
- CONSISTENT
- TRANSPARENT
- ACCOUNTABLE
- STRATEGIC
- COMPREHENSIVE
- AUTHENTIC



REQUIRED FROM PROGRAMS AND STAFF

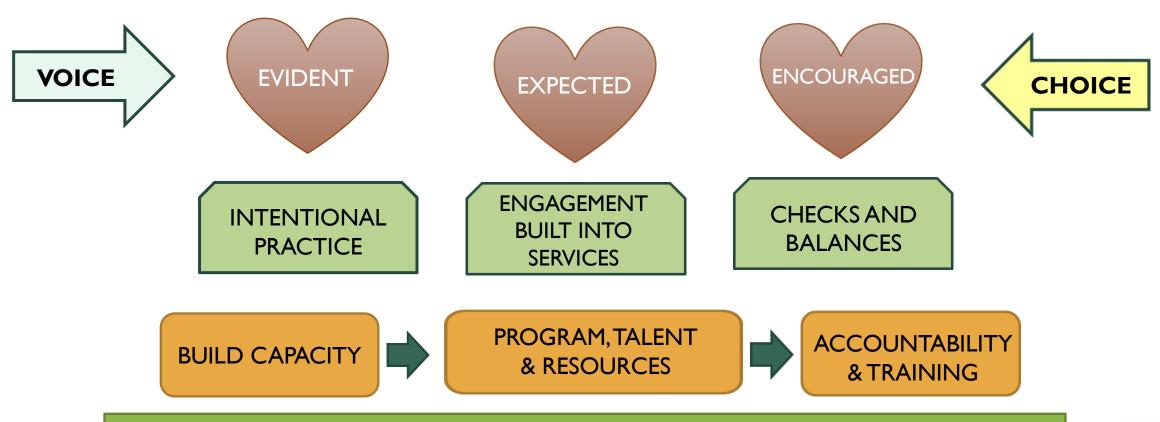


OVERVIEW



NECESSARY FOUNDATION CULTURE ORGANIZATIONAL COMPETENCY CONSUMER FOCUS FEEDBACK SELF PURPOSE **CREATING SPACE IMPACT** PENINA'S JOURNEY **GUIDING PRINCIPLES KEY ELEMENTS NEXT STEPS**

FOUNDATIONAL PRINCIPLES



ORGANIZATION: FOCUS AND INTENT



CULTURE: INTENTIONALITY

ASSESSMENT

EXCELLENCE IN THE ORDINARY

RESPONSIBILITY

EXPECTATIONS

PARTNERSHIPS WITH CLIENTS

COMMUNICATION



TRAINING

SUPPORT

MANAGEMENT

QUALITY ASSURANCE AND EVALUATION

PROFESSIONALIZED STAFF AND SERVICES

360

FIDELITY

ORGANIZATIONAL COMPETENCIES



CONSUMERISM

- Penina interviewed the program just as the program interviewed her.
- Penina was very direct and clear on what she needed.
- Penina met with her family Rabbi who told her that trying (the program and Penina doing what they could) would be enough.
- While her mother and the Rabbi were more flexible, Penina was not.
- Requirements included:
 - No writing, riding in a vehicle, or work on any kind during Shabbat
 - Kosher foods
 - Kosher kitchen (sink, cooking, dishes, utensils, etc.)
 - Clothing

- Program administrators and the residential team committed to making this work for Penina.
- Several staff made shopping with and for her so she did not have to worry - a priority.
- When Penina transitioned to the independent living home, the same requirements were met. She continued to be in control of her needs and wishes.

Penina was clear in her expectations and needs. Her voice was heard and heeded; her choices validated and supported.



CONSUMERISM CONT'D

CLIENTS AND CONSUMERS ARE PROVIDED ONGOING, REGULAR OPPORTUNITES TO SHARE FEEDBACK AND RATE THEIR OVERALL SATISFACTION WITH THE PROGRAM AND SERVICES.

VOICE

CHOICE

MEANINGFUL INPUT

REAL CHANGE



Report back on how feedback was implemented.

- Scheduled and spontaneous surveys and questionnaires designed to solicit feedback and identify strengths, areas for improvement, trends, concerns, red flags, and overall satisfaction.
- Establish criteria scales to ensure consistency and reliability.
- Compile data, discuss. Celebrate positives. Make program adjustments and improvements as indicated.
 - Include clients and seek input when making program adjustments.

FEEDBACK

The communication of evaluative, positive or corrective information about an action, event, or process to the original or controlling source.

- <u>Purpose</u>: To provide opportunities for clients, consumers, and staff to share affirmations and concerns.
- <u>Goal:</u> To improve staff, training, services, and satisfaction (staff, clients, partners, other consumers). To understand others' perceptions.
- Receiving: Objective, sincerely interested.
- <u>Implementing</u>: Committed to indicated changes, best practice, and follow-up.

- I. Nurture a **Growth Mindset**
- 2. Provide Feedback Training
- 3. Set **the Tone** From the Top
- 4. Create a Feedback-Safe Environment
- 5. Set **Clear Expectations** Around Feedback
- 6. Make it **Routine**
- 7. Use Different **Feedback** Channels
- 8. Nurture **Positive and Corrective** Feedback



FEEDBACK

Make it a part of the process

(Start during interviews)

Educate why it is important

Explain the **how**

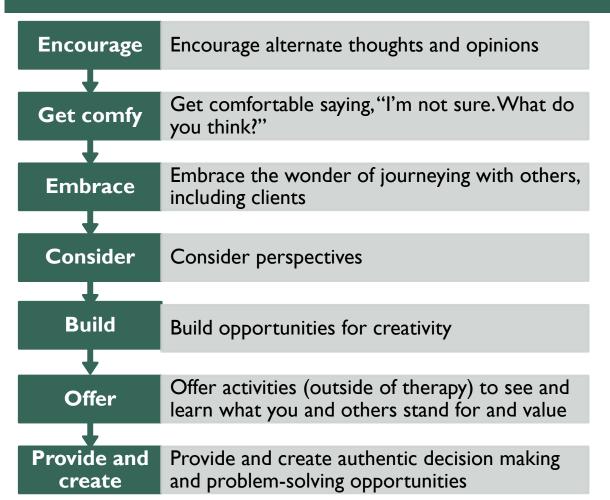
Model what is expected

Safe, fair and consistent

(Expectations, systems and practice)



SELF PURPOSE: IMPROVING SELF







SELF PURPOSE: LIFTING OTHERS

United power and control-

- Clients know and understand how to progress
- Program/Model is implemented in a fair, individualized, consistent manner
- Clients sign their documents and plans

Self advocacy

 Clients are encouraged to share thoughts and concerns in healthy ways (generalizable)

Leadership

- Administrators know clients by name and spend time saying hello and being engaged
- Involve direct care staff in treatment decisions

Clients are active participants, members of their team

- Treatment
- Personal goals
- Availability to express and participate in interests

Challenge yourself to be a better version of yourself today than you were yesterday.

CREATING SPACE

Identify What is Not Negotiable...

- Examples of non-negotiables:
 - Attending school
 - Participating in treatment/service/care plan
 - Treating self and others with respect
 - Having a schedule

...And What Is

- Examples of Negotiables:
 - Make standing desks an option
 - Choosing one or more goals/skills on plan
 - Being able to serve in a leadership role
 - What time things are done

Communicate · Share Why (how this benefits them) · Be Consistent



IMPACT



EFFECTIVENESS

Client progress; Staff performance and growth



DATA

Outcomes and goals – percentage met



CRITICAL INCIDENTS

Reduced – especially runs, restraints; Manage risk



COLLECTION

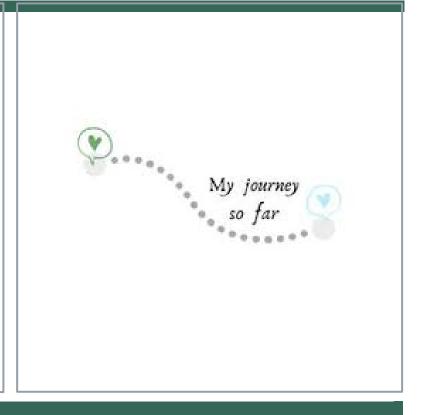
Frequent assessment of trends –good and bad;
Assess and address

TRAIN

- Initially and ongoing
- To competency
- As a tool to assess and improve
- More than do just meet licensing requirements
- RESPOND to observations and reports
 - Pull data
 - Talk with others
 - Study available information
- LEAD
 - Fair, Pleasant, Caring, Respectful
 - Consistent
 - Develop direct care staff







PENINA'S STORY

GUIDING PRINCIPLES

ATTITUDES

- PURPOSEFUL
- COMMITTED
- CLIENTS ARE PRIORITY
- HUMBLE
- HEART AND HEAD
- FLEXIBLE

TANGIBLES

- STRATEGY
- PRACTICE
- EXPECTATIONS
- ACCOUNTABILITY
- FEEDBACK
- RESULTS



KEY ELEMENTS

PROGRAM STRUCTURE









SYSTEMS

TRAINING

SUPPORT





MANAGEMENT

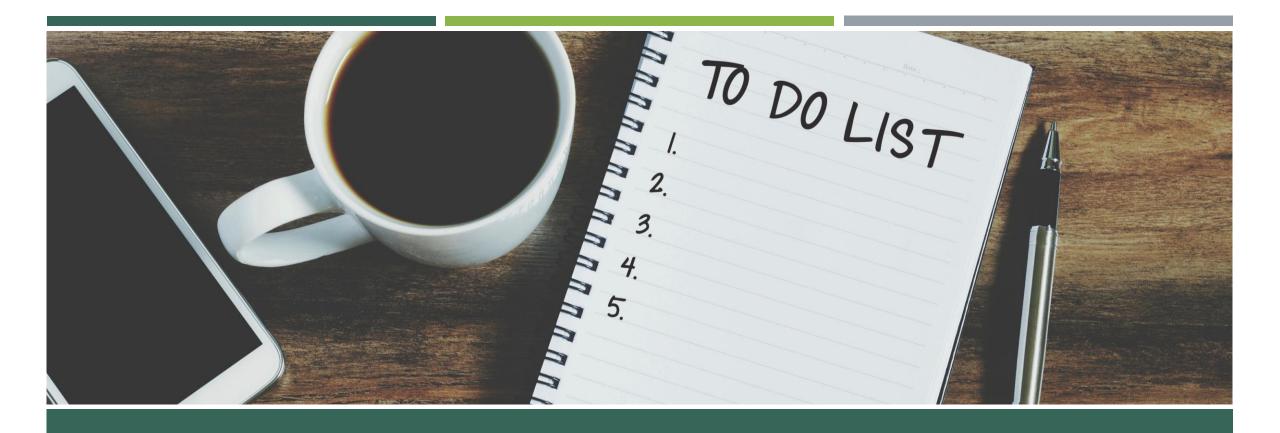
QUALITY ASSURANCE **LEADERSHIP**

SELF PURPOSE

CLIENT GOVERNANCE

REGULAR INPUT





NEXT STEPS

TAKE A FEW MINUTES AND JOT DOWN THE FIRST 3 THINGS YOU WILL DO

TO IMPROVE VOICE AND CHOICE



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